



## UPPER PERK PARTNERS

Senior living solutions

### Senior Living Mergers and Acquisitions

Through our merger and acquisition evaluations, our clients can better understand financial and operational risks prior to finalizing a new transaction. UPP understands that every merger and acquisition require a specific evaluation. Whether a full compliance program analysis, operational program analysis or financial integrity evaluation, UPP can customize the scope of work base on our client's unique needs.

#### Merger and Acquisition Services Offered

##### • Compliance Program Analysis

- Conduct gap analysis of compliance programs against the Office of Inspector General's (OIG) 7 elements of compliance
- Identify risk with the practice of ethics and billing compliance

##### • Operational Program Analysis

- Conduct clinical documentation compliance
- Identify operational practice risks against governmental regulations
- Identify organizations risk of adhering to best practice standards

##### • Financial Integrity Evaluation

- Conduct billing compliance reviews
- Identify financial integrity and reporting risks
- Conduct workflow analysis for systems review

#### Why Pick UPP?

At UPP, we understand the competing demands our clients face maintaining operational excellence in today's challenging regulatory environment while providing quality care for the residents they serve. Our team of experts have a track record of successfully navigating these challenges. With over 50 years combined experience leading quality senior living organizations, UPP's team includes key roles such as Care Delivery Ownership, Licensed Nursing Home Administrators (LNHA) and Registered Nurse (RN) Managers. This level of expertise uniquely positions UPP to share our insights in providing solutions specific to our clients' needs. We offer customized consulting services for mitigating operational deficiencies and improved outcomes so our clients can focus on the care of those they serve.

#### Upper Perk Partners LLC Advantage

- Over 50 years' combined experience in senior living operations with a proven track record of success
- Customized services with tailored solutions specific to the client